

<b>Name of warrant</b>	<b>Warrant.STB.KIS.M.CA.T.04</b>
<b>Company name</b>	
<b>Date</b>	4/17/2020
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant.STB.KIS.M.CA.T.04
  - Name (code) of underlying security: STB
  - Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 05 months
  - Issue date: April 16, 2020
  - Expiration date: December 16, 2020
  - Conversion ratio: 1:1
  - Exercise price (exercise index): 11,111 VND
  - Value of collateral: 2,850,000,000 VND
5. Quantity of warrants registered for offering: 3,000,000 warrants
6. Issue price: 1,360 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 16:00 to 17:00, April 16, 2020
9. Place of subscription and receipt of prospectus:
  - Place of subscription: at branches, trading offices of KIS Vietnam Securities Corporation

- The prospectus is posted on the website: <https://kisvn.vn/>

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.